CAM Release Notes   Sprint 2021.02.1.3   04/21/2021

Enhancement

Control Center

- Enhanced the report section in control section –
  - Configuring filter to view specific report details
  - Configuring generate specific report and download in Excel format
  - Configuring the specific column which display in excel
    Read more…

- CAM introduced a new feature called "Enforcement Logic" when user trying to modify a matter security for the existing control -
  - Inclusion control- Does not allow to add/modify the security
  - Exclusion control – Allows to modify but does not allow to add/modify the excluded user/groups
    Read more…

- In Legal Hold enhanced with the following options –
  1. Enabled the Mark as Record' and 'Change Security to View' by default
  2. Mail notification will send once the control will be activated
  3. Custodian supports the keyword where it applies on all document criteria
     Read more…

Resolved Issues

Control Center

- The manage policy job status was displayed completed on UI but failed to create manage policy jobs. (Cloud-8967)

Known Issues

- Folders copied from one template to another retain a link to previously created folders using that template. (Cloud-8208)

- Could not delete 'Saved Search' folders from Apply to workspace and Reassign template. (Cloud-8614)

Notes

Prosperoware does not recommend using non-alpha-numeric or special characters within metadata fields. The following special characters include: "?" | "=" | ",". The iManage API may not return any results when searching for workspaces or documents containing this metadata.